

# Overseas Private Investment Corporation

## Working with Us



As the U.S. Government's premier development finance institution, OPIC mobilizes the participation of U. S. private capital to support sustainable economic development in emerging markets.

OPIC manages a \$14B portfolio of projects and operates in over 150 countries on a self-sustaining basis at no net cost to the American taxpayer. Since its establishment in 1971, OPIC has financed more than 4,000 projects providing \$188B of investment in emerging markets. OPIC-supported transactions are estimated to have generated \$74B in U.S. exports and supported over 274,000 U.S. jobs. By leveraging economically sound projects and charging market-based fees, OPIC catalyzes but does not compete with the private sector.

OPIC supports private investment in over 150 countries



### OPIC Transaction Profile

- |   |  |  |
|---|--|--|
| <ul style="list-style-type: none"><li>■ <b>Political Risk Insurance</b><ul style="list-style-type: none"><li>— Protection against currency inconvertibility, expropriation, and political violence, including terrorism</li><li>— Policy coverage up to \$250M per project, up to 20 year term</li><li>— Fixed premium, cancellable only by insured</li></ul></li></ul> | <ul style="list-style-type: none"><li>■ <b>Investment Finance</b><ul style="list-style-type: none"><li>— Limited recourse, long -term finance for private sector, commercial projects</li><li>— Loan amounts up to \$250M per project (tenor commensurate with project)</li><li>— Specific programs for providing finance to small - and-medium -sized enterprises</li></ul></li></ul> | <ul style="list-style-type: none"><li>■ <b>Investment Funds</b><ul style="list-style-type: none"><li>— Senior debt for private equity funds selected by competitive and open process</li><li>— Investment decisions made independently by selected fund managers</li><li>— Provide up to \$200M with bullet repayment, zero coupon structure</li></ul></li></ul> |
|---|--|--|

*OPIC seeks to continuously develop new products, services and initiatives and provide the optimal combination of finance and risk mitigation tools to support private investment.*

To be eligible for OPIC financing, applicants must have significant U.S. ownership, have a commercially viable business plan, a successful track record, and be less than 50% government owned. OPIC-supported projects should exhibit positive developmental or foreign policy impacts on the host country, cause no loss of U.S. jobs or adverse impact on the U.S. economy, respect worker rights and human rights, and be consistent with international environmental standards.

OPIC has a history of innovation, flexibility, and responsiveness in mobilizing private investment to achieve U.S. business, foreign policy, and development objectives. OPIC pioneered political risk insurance in 1971, developed a range of finance solutions, and helped to break new ground in emerging markets private equity. OPIC actively partners with both private and public financial institutions, U.S. and other government institutions, as well as other stakeholders.

### Agency Profile

- **Employees:** Over 200
- **Financial Information:** \$14B portfolio
  - \$9.3B Investment Finance
  - \$2.3B Insurance
  - \$2.4B Investment Funds
- **Management:** Elizabeth Littlefield, CEO

To discuss specific projects or learn more about OPIC, please email [info@opic.gov](mailto:info@opic.gov).